Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 閣下如欲以本身的名義登記獲配發的香港發售股份 請使用本申請表格

Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Yuanda China Holdings Limited dated April 20, 2011 (the "Prospectus") together with any supplei

請將股款

緊釘在此

Note: Offices office the left in this Application Form state have the Sainte intertainings as unsectioned in the prospectus issued of human climat c



CNYD Yuanda China Holdings Limited

遠大中國控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares Number of Hong Kong Offer Shares Number of International Offer Shares **Maximum Offer Price**

1,500,000,000 Shares (subject to adjustment and the Over-allotment Option) 150,000,000 Shares (subject to adjustment) 1,350,000,000 Shares (subject to adjustment and the Over-allotment Option) HK\$2.78 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing) plus 1% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading tee of 0.005% HK\$0.10 per Share 2789

Nominal value Stock code

全球發售

1,500,000,000股股份(可予調整及視乎超額配發權行使與否而定) 150,000,000股股份(可予調整及視乎超額配發權行使與否而定) 1,350,000,000股股份(可予調整及視乎超額配發權行使與否而定) 每股發售股份2.78港元(須於申請時以港元繳足,最終定價後多繳股款將予退還)另加1% 經20個金、0.003%證監會交易徵費及0.005%香港聯交所交易費 經紀佣金、0.003 股股份0.10港元

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, April 27, 2011 (or such other time or date as may subsequently be announced).
You must read the conditions and instructions attached to this Application For To be valid, you must complete all applicable parts of this Application Form Please write clearly in ink.

Yuanda China Holdings Limited (the "Company") Deutsche Bank AG, Hong Kong Branch J.P. Morgan Securities (Asia Pacific) Limited Standard Chartered Securities (Hong Kong) Limited BOCI Asia Limited

apply for the number of Hong Kong Offer Shares set out below, on the terms at Form, and subject to the Memorandum and Articles of Association, being not me necless payment in Mill for the flows. How the Memorandum and Articles of Association, being not me necless payment in Mill for the flows. How the Mill for the M

all Offering:

all Offering:

alton will be relied upon by the Company, the Directors, the Joint Global Coordinators,
the Joint Lead Managers in deciding whether or not to make any allotment of Hong
in and that I/we may be prosecuted if I/we make a false declaration;

yable to me/us (or in the case of joint applicants, to the first-named applicant in this

ms and conditions and application procedures set out on the pages attached to this Application Form and in the gree to be bound by them and are aware of the instructions on the Hong Kong Public Offering described in this

have rest like terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by hemry and are aware of the instructions on the Hong Kong Public Offering described in this Application Form and the Prospectus, and the Prospectus, and the Prospectus and

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人均須簽署)

D 日 M 月 Y 年

- Warning:

 It is important that you read the terms and conditions and application procedures on the pages overleaf.

 Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service (www.eipo.com.hk), applications made by an applicant for more than 100% of the Hong Kong Offer Shares being initially offered for public subscription in either Pool A or Pool B, where applicable (the details of which are set out in the terms and conditions of the Application Form) and applications where cheques or banker's cashier orders are dishonored upon their first presentation will be rejected.

 Vou may be prosecuted if you make a false declaration.

 You must complete this Application Form must be completed, otherwise the application is liable to be rejected.

截止接受申請時間為2011年4月27日(星期三)中午十二時正(或隨後可能公佈的任何其他時間或日期)。 閣下必須細関本申請表格所附載的條件及指示。 本申請表格各適用部分必須以墨水筆或 原子筆清楚填妥,方為有效。

遠大中國接股有限公司(「貴公司」) 總意志銀行香港分行 摩根大通證券(亞太)有限公司 造打證券(香港)有限公司 中銀國際亞洲有限公司

署等: 核招股章程及本申請表格所載條款及條件,並在組織章程大網及細則的規限下,申請以下數目的音德發佈股份; 騰附申請香德等俾股份所需的金數茲項,有關於項不多於与股勢實股份2.78德元,須於申請時繳足,另加1%無定佣金、0.005%香港聯 突所 交易费及0.005%感證會受易務度,多收款項可寸規號); 畢講及周鑒接換本人,召等等申請的香德發程股份。或任何根據是項申請分配子本人,召等較申請數目為少的香港發程股份; 資鑑 實公司按理人,任本申請素格附頁及招致稅稅,或任何根據是項申請分配子本人,召等的是稅稅任何基準的的持着分上。建稅職公司及/或 資公司代理人,任本申請素格附頁及招致稅稅所繳條款及條件的規限下)辦任何股票及一或任何根款支票。以普遍郵應方式稅申請表格上所 示地址等同年人,召等(如屬報至申請人則任本申請表格所基有官的申請人)。鄉張風險權由本人,召等(可能無价值本人人)等。 1.00000股成以上的香港發售股份並在本申請表格上表示本人/否等就根據本申請表格及指股章程指定的程序視身領取任何股票及/成 即該本書無限於

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
Broker No. 經紀號碼							

Broker's Chop

經紀印章

- 関下必須細関背頁的條款和條件及申請手續。 任何人士催限以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表 LEIO人工無限於自己無效量中期表面及過程中非常表現的目標。如果不規則目接近非常級保護自及使用的服務。如果使用的服務所應商發出電子經濟解析。 De 在人 次認時申請。以自色及人 波囊色申請表格立接過中央結算系統 向香港結算或根據白 表eIPO 服務 (www.eipo.com.hk) 向白表eIPO 服務(继來會發出電子認購指示,作出重複或疑關重複的認購申請、由一位申請人作出超越在甲组或乙组(加速用)初步提呈予公眾認購(詳情被发中請法格的條款及條件)的企都各港發費股份的認購申請分會提和影受理。

- 必須填妥本申請表格內各部用欄,否則有關申請將會遭拒絕受理。 關下如作出處假聲明,可能會遭受檢控。 除中文姓名外,關下必須以英文填妥本申請表格,否則有關申請會遭拒絕受理。
- 閣下必須以書面方式 (不得以個人印章方式)簽署本申請表格,否則本項申請會遭拒絕受理。

Use this Application Form if	you want th	e allotted Hong Kong	Offer Shares to be issue	d in your name 閣下如後	欲以本身的名義登記獲	配發的香港發售股份,請	使用本申請表格
Number of Hong Kong Offer Shares applie exceed 75,000,000 Hong Kong Offer Shares the Hong Kong Offer Shares initially made subscription by the public in Hong Kong u Kong Public Offering) 申請該興香港發售股份數目 (申請數目不得超過 接受售股份,即根據青港公開發售初步提呈可供	e available for nder the Hong 75,000,000股香			Cheque/banker's cashier order num 支票/銀行本票號碼	1		
_{購的香港發售股份數目的一半)} Total amount of payment 股款總額		HK\$	港元	Name of bank on banker's cashier o	order is drawn**		
				支票/銀行本票的付	可款銀行名稱**		
** Cheque or banker's cashier or ** 支票或銀行本票須以「只准入抬 To be completed in ink and in BLO 除另有説明外,請用墨水筆或原子筆	ì頭人賬戶」方 CK letters in	式劃線開出,並須註明抬 English, except as state	â頭人為「中國銀行 (香港)代 ed otherwise. Joint applican	理人有限公司-遠大中國公	開發售」。		lic Offer"
Your name in English 英文姓名/名稱	Family na	ame or company nan	ne 姓氏或公司名稱		Forename(s) 名字		
Your name in Chinese 中文姓名/名稱	Family na	ame or company nan	me 姓氏或公司名稱		Forename(s) 名字		
Your occupation in English 職業 (以英文填寫)				Hong Kong ident (Ple	business registration No. lity card No./ Passport No. ase delete as appropriate) 香港商業登記號碼/ 香港自份證號碼/護照號碼 (請刪除不適用者)		
Name of all other joint applicants in English (if any) 所有其他聯名申請人的 英文姓名/名稱 (如有)	(1) (2)			Hong Kong identi of (Pleas 所有其他聯名申	usiness registration No. ty card No./ Passport No. all other joint applicants se delete as appropriate) 請人的香港商業登記號碼/ 香港身份證號碼/養熙號碼	(1)	
	(3)	<u></u>			(請刪除不適用者)		
Your address in English and telephone number (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 地址 (以英文填寫) 及電話號碼							
心址(以英文填為)及電部弧幅 (聯名申請人只須填寫名列首位 的申請人的地址及電話號碼)。 只接受香港地址					Tel. no. 電話號碼	j J	
For nominees: Give an accoun nominee and you do not compl 由代名人遞交:請填寫實益擁有以 閣下本身為受益人作出。	ete this sec	tion, this application	will be treated as being	made for your benefit.			vner). If you are a x項申請將被視作
 For individuals, you must provide yo card, please provide your passport Kong business registration number (applicants must give (if they are indi + 倘屬個人,閣下必須其寫香港身份證 港商業登記號碼。(倘 閣下屬法人團體 香港商業登記號碼。 Part of your Hong Kong identity car 	number. For a lif you are a bod viduals) their Ho 號碼或護照號碼 息),將被用以核 d number/passpo	body corporate, please provi y corporate) will be used for ong Kong identity card humb 间 関下持有香港集份設 間下的申請表格是否有效 ort number, or, if you are joi	ride your Hong Kong business re r checking the validity of your Ap pers, or, where appropriate, pass 請填寫香港身份證號碼; 否則, 請 持, 有關資料將轉交第三方以辦理以 int applicants, part of the Hong	egistration number. Your Hong K pplication Form and such data w port numbers, or (if they are boc 真寫護照號碼。倘屬法人團體,請均 上事項。所有聯名申請人須填寫 Kong identity card number/pass	cong identity card number ill be transferred to third p. dies corporate) their Hong I 真寫香港商業登記號碼。 陽 (倘彼等屬個人) 其香港身份port number of the first-nar	or passport number (if you are arties for the accomplishment or Kong business registration numll下的香港身份證號碼或護照號碼 證號碼或 (如適用) 護照號碼,或med applicant, provided by you	an individual) or Hong of such purpose. All joint bers. 馬(倘 閣下屬個人) 或香 文(倘彼等屬法人團體) 其 may be printed on your
refund cheque, if any, Such data we cheque, inaccurate completion of yo 图下所提供的香港身份藏號碼。獲數的銀行或須養數 图下的香港身份數:	ur Hong Kong id 號碼或(衝風聯名 號碼/護照號碼。	dentity card number/passport 在取請人)名列首位申請人的者 關下填寫的香港身份證驗	t number may lead to delay in er香港身份證號碼/護照號碼,其部號碼/護照號碼並不正確,或會延	ncashment of or may invalidate y 分字符或會印列於 關下的退款了 遲或無法兑現 關下的退款支票。	our refund cheque. 支票 (如有)。上述資料亦會幫	轉交第三方以安排退款。兑現 閣	· 月下的退款支票前, 閣下
Registrar on the date of headed "If your application share certificate(s) (if an 簡関下申請認購1,000,000	dispatch/collect on for the Hong (). 股或以上香港	etion of share certificates/ g Kong Offer Shares is su 發售股份,且擬於發送/領	r Shares and wish to collect 'e-Refund payment instruction uccessful (in whole or in part) 取股票/電子退款指示/退款票(如有)的時間、地點及手續(s/refund cheques which is ex " and "Refund of your money 支票日期 (預期為2011年5月51	kpected to be on Thursd "for details of when, wh 日(星期四))親臨本公司	ay, May 5, 2011. Please see ere and how to collect your 香港證券登記處領取閣下的退	the sections overleaf refund cheque and/or 款支票及/或股票(如
Repeat your name(s) and addre	ess in Hong	BEL 地址標貼 Kong as set out abo 姓名/名稱及香港地址					
Name(s) 姓名/名稱							
Address 地址							
				For Bank use	II	查	

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application
Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the

Who can apply

can apply
You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older
and must have a Hong Kong address.
If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or
her representative capacity.
Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares
if you are or any person(s) for whose benefit you are applying is/are:

a nexisting legal or beneficial owner of Shares;
an existing legal or beneficial owner of Shares;
a connected person (as defined in the Listing Rules) of the Company or a person who will become a
connected person (as defined in the Listing Rules) of the Company immediately upon completion of the
Global Offering: Global Offering: an associate (as defined in the Listing Rules) of any of the above; or the present alled or have applied or have indicated an interest in the International Offer Shares under the present alled offering.

- and associate the control of the con
- a U.S. person (as defined in Regulation S), not outside the United States or will not be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); a legal or natural person of the PRC (except qualified domestic institutional investors); or a person who does not have a Hong Kong address. umber of joint applicants may not exceed four.

If you are a nominee
If you are a nominee, you may both give electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

an account number; or

some other identification code

• some other identification code for each beneficial owner (or, in the case of joints beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which has been or will be made for his/her benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or designated White Form eIPO Service Provider and that you are duly authorized to sign this Application Form or to give electronic application instructions on behalf of the relevant beneficial owner on the terms set out in section F and the section headed "Personal Data" below.

Lodge only one application for your benefit (or for you and any of your joint applicants) Multiple applications or suspected multiple applications will be rejected. Save as referred to in section above, all of your applications (including the part of the application made by HKSCC Nominees acting on electron application instructions) will be rejected as multiple application made by HKSCC Nominees acting on electron application instructions) will be rejected as multiple applications (including the part of the application made by HKSCC Nominees acting on electron application instructions) will be rejected as multiple applications (including the part of the application appl

- ilication instructions) will be rejected as multiple applications if you, or you and your joint applicants together or of your joint applicants.

 make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider through the White Form eIPO Service in eIPO Service Provider through the White Form eIPO Service in eIPO Service Provider through the White Form eIPO Service in eIPO Service Provider through the White Form eIPO Service in eIPO Service Provider through the White Form eIPO Service in eIPO Service application instructions to HKSCC via CCASS or to the designated White Form eIPO Service in e

right to participate beyond a specified amount in a distribution of either profils or capital.

Allocation of Hong Kong Offer Shares – Pools A and B
There will be initially a total of 150,000,000 Hong Kong Offer Shares (subject to the reallocation of the Hong Kong Offer Shares between the Hong Kong Public Offering, and the International Offering) to be offered for subscription by members of the public in Hong Kong public Offering, and the International Offering to the offered for subscription by members of the public in Hong Kong public Offering, For allocation purposes only the 150,000,000 Shares initially available under the Global Offering, For allocation purposes only the 150,000,000 Shares initially numbers of Offer Shares initially available under the Global Offering, For allocation purposes only the 150,000,000 Shares initially numbers of Offer Shares initially available under the Global Offering, For allocation purposes only the 150,000,000 Shares initially numbers of Offer Shares allocated between the Hong Kong Public Offering and the International Offering in VIII be a duided into two pools: Pool A comprising 75,000,000 Hong Kong Offer Shares, both of which are available on an equitable basis to successful applicants. All Valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokarage, SFC transaction levy, and the Hong Kong Stock Exchange trading lee) of HKSS million or ablow will fall into Pool A and all Valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokarage, SFC transaction levy, and Hong Kong Stock Exchange trading lee) of West Smillion and up to the total value of Nool Buill all into Pool A and Hong Kong Congress of the Pool of Stares o

- to have applied on the basis of the Prospectus as supplemented.

 Lot completing and submitting this Application Form
 mighting and submitting this Application Form, the applicant (and if the application is made by joint applicants, of the roint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each nor whom the applicant acts as agent or nominee. Instruct and authorize the Company and/or the Joint Global Coordinators (or their respective agents or nominees) as agent of the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allocated to you fin your name(s) as required by the Memorandum and Articles of Association, otherwise to give effect to the arrangements described in the Prospectus and this Application Form; undertake to sign eff documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Memorandum and Articles of Association, represent and warrant that you understand that you are not or none of the persons for whose benefit you are applying for the registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Hong Kong Offer Shares; and that the Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Hong Kong Offer Shares are non-U.S. persons outside the United States (as defined in Regulation S); confirm that you have received a coop of the Prospectus and have only relied on the interaction of the confirm that you have received a coop of the Prospectus and have only relied on the interaction.
- fined in Regulation S) and will be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined Regulation S).

 Infirm that you have received a copy of the Prospectus and have only relied on the information and resentations contained in the Prospectus in making your application and will not rely on any other information of representations save as set out in any supplement to the Prospectus and you agree that neither the many, the Joint Sponsors, the Joint Global Goordinators, the Joint Bookrunners, the Joint Lead Managers, and the parties of the White Form eIPO service; the application is made for your benefit on a WHITE or YELLOW Application Form or by giving electronic plication instructions to HKSCC via CCASS or to the White Form eIPO service; the application is made by an agent on your behalf) warrant that that you have validly and irrevocably conferred

- application instructions to HKSCC via CCASS or to the White Form elPO Service Provider through the White Form elPO service; (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application; (if you are an agent for another person) warrant that you have made reasonable enquiries of that other person that this is the only application which has been or will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form elPO service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form or to give electronic application instruction as that other persons agent undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or take up, or indicate an interest for, and will not apply for or take up, or indicate an interest for, and have not received or been placed or allotic (including conditionally and/or provisionally) any Offer Shares under the International Offering, nor otherwise participated in the International Offering; warrant the truth and accuracy of the information contained in this application;

oint Sponsors, the Joint Lead Managers, ankers, advisors and/or their respective uire about you or the person(s) for whose

agree to disclose to the Company, the Joint Global Coordinators, the Joint Sponsors, the Underwriters, the Hong Kong Share Registrar, the receiving Bankers, advisor and the Underwriters, the Hong Kong Share Registrar, the receiving Bankers, advisor and the Underwriters and the Hong Kong and Information which they equire about you benefit you have made this application; agree that your application, any acceptance of it and the resulting contract will be go accordance with the laws of Hong Kong; undertake and agree to accept the Hong Kong Offer Shares applied for, or any less under this application; and the regular or the Company to place your name(s) with the register characteristic and hong the Company and/or its agents to send any share cutificately expected in the same and Prospectus) the Company and/or its agents to send any share cutificately (where cheques (if any) to your own risk to the address stated on this Application Form (execution of the Company and the Company and/or its agents) to send any share cutificately (where applicable) and or refund eneques (if any) in person information required by this Application Form); information required by the Application Form); information and that you may be presecuted if you make a faste declaration, you and have completed with all such laws and nano of the Company, the Joint Global Coardinate Joint Bookrunners, the Joint Lead Managers, the Underwriters, and theythe, law of the Coardinators and the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and theythe, law of the Coardinators and the Joint Robal Coardinators and the Joint Robal Coardinators.

- observe and comply with the Cayman
- Articles of Association the Company that the Shares are freely transferable by the

nation.

boordinators, the Joint Bookrunners, the Joint Lead Managers bal Offering and their respective directors, officers, employees warranty, representation or declaration made by the applicants

eclarations and obligations expressed to be made, given or assumed by or be deemed to have been made, given or assumed by or imposed on the

hough a duly authorized attorney, the Company and the Joint Global Coordinators (or inness) as the agent of the Company may accept it at their discretion, and subject to any 4 Joint Global Coordinators think fit, including production of evidence of the authority of ind the Joint Global Coordinators, in the capacity as the agent of the Company (and their s) with have full descretion to reject or accept any application in full or in part, without rejection or acceptance.

respective agents or nominees) will have foll discretion to reject or accept any application in full or in part, without assigning any reasons for any rejection or acceptance.

Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwiters) and the Company on the Price Determination Date. The Price Determination Date is expected to be no or around Thursday, April 28, 2011 and, in any event, not later than Wednesday, May 4, 2011. The Offer Price will got be more than HK\$2.78 and is currently expected to be not less than HK\$1.92, unless otherwise announced, investors applying for Hong Kong Offer Shares must pay, on application, the maximum Offer Price of HK\$2.78 for gach Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Offer Price). Based on the level of interest expressed by prospective professional, institutional and other investors during the book by diding process, the Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Company reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which currently is HK\$1.92 to HK\$2.78 per Offer Share) at any time prior to the morning of the last day for degree and the decision to make such reduction, and in any event not later than the morning of the last day for Chans Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company will, so the reduction of the Hong Kong Economic Times (in Chinese) and on the company ship which is the offer price range below that stated in the None of the Company ship and the Company will be fixed within such revised Offer Price range. Don issue of such a notice, the number of Offer Shares and/or the indicative Offer Price range. Upon issue of such a notice, the number of Offer Shares and/or the indicative Offer Price range. Upon issue of such a notice, the number of Offer Shares and/or th

Company are unable to reach an agreement on the Other Price, the cliobal Othering will not proceed and will lapse.

Allocation of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares

will be made until after the closing of the application lists.

Announcement of the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of

indications of interest in the International Offering, the results of applications and basis of allocations of the Hong

Kong Offer Shares will be published on Thursday, May 5, 2011 in the South China Morning Post (in English) and the

Hong Kong Economic Times (in Chinese) and on the Company's website at www.yuandacn.com and the website of

the Hong Kong Stock Exchange at www.hex.news.hk.

The Hong Kong Stock Exchange at his properties of the Hong Kong Department of the Hong Kong

If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you have indicated on this Application
Form to collect your share certificate(s) (where applicable) in person, you may do so from:

Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor Hopewell Centre 183 Queen's Road East

- From 9:00 a.m. to 1:00 p.m. on Thursday, May 5, 2011.
 If you have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on this Application Forms that you will collect your share certificate(s) in person, or you have applied for less than 1,000,000 Hong Kong Offer Shares, your share certificate(s) will be sent to the address on your Application Form on Thursday, May 5, 2011 by ordinary post and at your own risk.
 If you are an individual, you must not authorize any other person to make collection on your behalf. If you are corporate applicant, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your company chop.

 Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.
 If you do not collect your share certificate(s) within the time period specified for collection, they will be dispatched thereafter to you by ordinary post to the address as specified in this Application Form at your own risk.

uspatcnea thereater to you by ordinary post to the address as specified in this Application Form at your own risk.

No temporary document of title will be issued in respect of the Hong Kong Offer Shares.

No receipt will be issued for application monies paid.

The date of dispatch of share certificates is expected to be on Thursday, May 5, 2011.

Thate criticates will only become valid certificates of title if: (i) the Global Offerin has become unconditional all entiticates will only become valid certificates of title if: (ii) the Global Offerin has become unconditional all entities of the property of the property of the Global Offering arrangements and expenses – Hong Kong Public Offering – Grounds for Termination in the Prospectus has not been exercised, which is expected to be around 8:00 a.m. (Hong Kong time) on Friday, May 6, 2011 in the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related 1% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

retunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares
You may not be allocated Hong Kong Offer Shares for any of the following reasons:

1. If the conditions of the Hong Kong Public Offering remain unfulfilled:
If the conditions of the Hong Kong Public Offering set out in the section headed "Structure of the Global
Offering – Conditions of the Hong Kong Public Offering in the Prospectus are not fulfilled on or before 8:00
a.m., Friday, May 6, 2011.

2. At the discretion of the Company and the Joint Global Coordinators (or their respective agents and nominees), your application is rejected:

The Company and the Joint Global Coordinators or their respective agents and nominees) have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

You will not receive any allocation if:

you make multiple applications or you are suspected to have made multiple applications;

you are make multiple applications or you are suspected to have made multiple applications;

you or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares in the International Offering;

your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentations as stated in the Application Form; the Company believes that by accepting your application, this would violate the application Form; the Company believes that by accepting your application, this would violate the applicate securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed; if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering for subscription (i.e. 75,000,000 Shares);

the Underwriting Agreements are terminated in accordance with their respective terms. If the allotment of Hong Kong Offer Shares is void:

The allotment of Hong Kong Offer Shares is void:

The allotment of Hong Kong Offer Shares is void:

within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies us of that longer period within three weeks of the closing date of the application lists.

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name

By completing and submitting this Application Form you agree that your application cannot be revoked on or before Friday, May 20, 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that the Company and Hong Kong Offer Shares to any person or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) are person expensible for the Prospectus. You may only revoke your application before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus.

Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that thave not withdrawn their applications in accordance with the procedure to be notified, all applications that have not withdrawn their applications in accordance with the procedure to be notified as applications that have been applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocations, and where such basis of allocations is subject to certain conditions or provides for allocations to ballot, such acceptance will be subject

such basis of allocations is subject to certain conditions or provides for allocations by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Refund of your money
If your on the satisfaction of such conditions or results of the ballot respectively.

Refund of your money
If you do not receive any Hong Kong Offer Shares for any reason, the Company will refund your application monies, including related brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005% without interest.

If you application is accepted only in part, the Company will refund to you the appropriate portion of your application from the part of the par

Interesty if any, win be sent to the aduless on this Application Forth of Intuitsday, way 5, 2011 by ordinary bost and at Refund cheque(s) will be crossed "Account Payee Only" in favor of the applicant (or, in the case of joint applicants, the lifest-named applicant). Part of your Hong Kong Identity Card number/passport number, or, if you are joint in the lifest-named applicant). Part of your Hong Kong Identity Card number/passport number, or, if you are joint unay be printed on your refund cheque, if any such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques for surplus application monies (if any) in respect of wholly and partially unsuccessful applications are expected to be posted on or before Thursday, May 5, 2011.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Application by HKSCC Nominese Where this form is signed by HKSCC Nominese on behalf of persons who have given electronic application where the form is signed by HKSCC Nominese on behalf of persons who have given electronic application to the form which are inconsistent with those set out in the Prospectus shall proval. Without lined provisions in the Prospectus shall prevail. Without lining the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

nees:
all warranties on the first page, except the first warranty concerning application for the Hong Kong Offer Shares
on the terms and conditions of the Prospectus and this Application Form, and subject to the Medicand

"Warning" on the first page;
"If you are a nominee";
"Ide you are a nominee";
"Ide only one application for your benefit (or for you and any of your joint applicants)";
"Lodge only one application for your benefit (or for you and any of your joint applicants)";
"In the presentations and warranties under the section headed "Effect of completing and submitting this Application Form," except the first two regarding registration of the Hong Kong Offer Shares is in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares "If wow provided not prefer Shares is successful (in whole or in part)". applied for; "If your application for the Hong Kong Offer Shares is successful (in whole or in part)"; "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and "Refund of your money".

PERSONAL DATA

PERSONAL DATA
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest
correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring
securities into or out of their names or in procuring the services of the Hong-Kong Share Registrar colley or the inability
of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also
prevent or delay registration or transfer of the Hong Kong Share Share skind you have successfully applied for and/or
the dispatch of share certificate(s), and/or the dispatch of refund cheque(s) to which you, are entitled.
It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any
inaccuracies in the personal data supplied.

2. Purposes

- It is important that notices of securities innorm the Company and the Hong Kong Share Hegistrar immediately of any inaccuracies in the personal data supplied.

 Purposes
 The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 The personal data of the applicants and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;

 enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;

 registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;

 maintaining or updating the register of holders of securities of the Company;

 conducting or assisting the conduct of signature verifications, any other verification or exchange of information;

 establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;

 distributing communications from the Company and its subsidiaries;

 expectively and the product of the company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time ages.

 Transfer of personal data

 Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders

- Any other House Registrary purpose to which the holders or Transfer of personal data Personal data held by the Company and the Hong of securities will be kept confidential but the Compachieving the above purposes or any of them may the accuracy of the personal data and in particular Kong) the personal data of the applications and the persons and entities:

 the Company or its appointed agents sucregistrar;

 at HKSCC Nominees who will discuss the Company or its appointed agents sucregistrar; ng Kong Share Registrar relating to the applicants and the holders open and the Hong Kong Share Registrar, to the extent necessary for tay make such enquiries as they consider necessary to confirm Har, they may disclose, obtain, transfer (whether within or outside Hong the holdes of securities to, from or with any and all of the following
- advisors, receiving bankers and overseas principal
- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal registrar;

 HKSCC and HKSCC Nominess, who will use the personal data for the purposes of operating CCASS (in cases where the explicants have requested for the Hang Kong Offer Shares to be deposited into CCASS);

 any agents, contractors of third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or fits subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;

 the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or, governmental bodies; and any other persons or institutions with which their holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stocktopkers, etc.

 Access to and correction of personal data

 The Ordinance provides the applicants and the bodders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

naccurate.

wadance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a
patience for the processing of any data access request. All requests for access to data or correction of date
information regarding policies and practices and kinds of data held should be addressed to the Company, for
entior of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance

Address

3/F. 1 Garden Boad

13-14 Connaught Road Central

55 Hoi Yuen Road, Kwun Tong

21 Ma Tau Wai Road, Hung Hom

162 Castle Peak Road, Yuen Long

Shop 101, East Point City, Tseung Kwan O

608 Nathan Road, Mong Kok

131-133 King's Road, North Point

Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin

Shop B at G/F and 1/F, Man Cheong Building 247 Castle Peak Road, Yuen Long

Shop No. G047 - G052, Tuen Mun Town Plaza Phase I,

Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan

ng this Application Form, you agree to all of the above.

Branch Name

Branch Name Bank of China Tower Branch

Chai Wan Branch

King's Road Branch

Hoi Yuen Road Branch

Humphrey's Avenue Branch

Hung Hom (Eldex Industrial Building) Branch

Castle Peak Road (Yuen Long)

East Point City Branch

Bank of China (Hong Kong) Limited

The Application Form can be lodged at these times

Hong Kong Island:

Kowloon:

Shatin Centre Branch

Yuen Long Fung Nin Road Branch

Connaught Road Central Branch

Mong Kok (President Commercial Centre) Branch

Tuen Mun Town Plaza Branch

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to s for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares up to 75,000,000 Hong Kong Shares. On application, you must pay the maximum Offer Price of HK\$2.78 per Offer Share, plus brokerage of 1%, Hong Kong Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
- Complete the Application Form in English save as otherwise indicated and sign it. Only written signatures will be accepted. No who wish to submit separate applications in their names on behalf of different beneficial owners are necessary applications. For nominees an account number or other identification code by reach beneficial owner he case of joint beneficial owners, for each such beneficial owner of the provide the account number (s) or other identification code by red or other identification code (s) for the beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nomine question.
- question.

 Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shakes applied for cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's eachier of Irayment is made by cheque, the cheque must:

 be in Hong Kong dollars;
 be drawn on your Hong Kong dollar bank account with a licensed bank in Heng Kong;
 show your account name, which must either be pre-printed on the cheque, by the property of the pre-printed on the cheque, by the property of the pre-printed on the cheque, by the pre-printed on the pre-printed on the cheque, but a pre-printed on the pre-p

The post-dated
Your application is liable to be rejected if your cheque diversions

Your application is liable to be rejected if your cheque diversions

It payment is made by banker's cashier order, the banker's cashier order must:

be in Hong Kong dollars:

be in Hong Kong the Hong Kong and have your name certified on the back of the banker's cashier order and the name on this Application Form must be the same in it is a joint application; the name certified on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;

be made payable to "Bank of China Hong Kong) Nominees Limited — Yaunda China Public Offer';

be crossed 'Account Payeo Chit' and

not be post-dated.

Your application is liable to be rejected if your banker's cashier order does not meet all of these requirements.

Lodge the Application Form, in one of the special collection boxes provided at any of the following locations:

Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok

88 Des Voeux Road Central, Central North Point Centre, 284 King's Road, North Point G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong 399 Hennessy Road, Wanchai G/F, 10 Granville Road, Tsimshatsui

Wednesday, April 20, 2011 Thursday, April 21, 2011 Tuesday, April 26, 2011 Wednesday, April 27, 2011 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 12:00 noon

suspect only to weather conditions. The application lists will not open if there is:

a tropical cyclore warning signal number 8 or above, or

a "black" rainstorm warning signal
in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day weapas a faw that is not a Schurder Schurch Schu

0 noon. Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, April 27, 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS									
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$		
2,000	5,616.05	70,000	196,561.57	3,000,000	8,424,067.20	75,000,000(1)	210,601,680.00		
4,000	11,232.09	80,000	224,641.79	4,000,000	11,232,089.60				
6,000	16,848.13	90,000	252,722.02	5,000,000	14,040,112.00				
8,000	22,464.18	100,000	280,802.24	6,000,000	16,848,134.40				
10,000	28,080.22	200,000	561,604.48	7,000,000	19,656,156.80				
12,000	33,696.27	300,000	842,406.72	8,000,000	22,464,179.20				
14,000	39,312.32	400,000	1,123,208.96	9,000,000	25,272,201.60				
16,000	44,928.35	500,000	1,404,011.20	10,000,000	28,080,224.00				
18,000	50,544.40	600,000	1,684,813.44	20,000,000	56,160,448.00				
20,000	56,160.45	700,000	1,965,615.68	30,000,000	84,240,672.00				
30,000	84,240.67	800,000	2,246,417.92	40,000,000	112,320,896.00				
40,000	112,320.90	900,000	2,527,220.16	50,000,000	140,401,120.00				
50,000	140,401.12	1,000,000	2,808,022.40	60,000,000	168,481,344.00	(1) Maximum number of Hong	Kong Offer Shares		
60,000	168,481.34	2,000,000	5,616,044.80	70,000,000	196,561,568.00	you may apply for.			



CNYD Yuanda China Holdings Limited

遠大中國控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件 除另有指明,下列條款及條件所用的詞彙與招股章程所賦予的涵義相同。

申請人資格

- 格 (申請人)及 関下代為申請的任何受益人必須年滿18歲或以上,並須有香港地址。 関下屬為號,則須以商號內個別成員而非以商號的名義申請。 関下屬法人團體,申請求格須由正式授權的高級人員簽署,並須註明簽署人的職銜。 市規則許可的情況外, 関下或 國下代為申請的任何受益人如為下列人士,則不得申請任

- 及短過甲央結算系統向替他結算或透過自**获elPO** 服务向有定日表elPO 服务供應商最五**电子** 麻臍指示態安申請;或 不論個別或共同使用一份白色或黃色申請表格或戀地中結算系統向香港結算或透過 **表elPO** 服務向指定白表elPO服務供應商發出電子認購指示,申請認購超過75,000,000 限香港發售股份,即根據香港公開發售提呈可供公眾人土認購的股份50%;或 已申請或接納、表示有意認購或已經或將獲配售(包括有條件及/或暫定)國際發售項下的國際

• 已申請或接納、表示有意略購取工程或用及即用、上班、上班等 發售股份。 衡有超過一份以 閣下為受益人提出的申請(包括由香港結算代理人按電子認購指示或透過 elPO服務(www.eipo.com.hk)向白表elPO服務供應商提出申請的部分),則 閣下所有申請均衡

- 及任何被等各自的董事、高級職員、僱員、合夥人、代理人或顧問,對任何有關其他資料或陳述概無任何責任: 同意(在不損害 閣下可能擁有的任何其他權利的情況下)申請一經接納, 閣下不可以無意的 失實陳述為由,撤銷申請; 民國, 國下為受益人提出) 保證是項申請是以 閣下為受益人使用白色或黃色申請表格或 医過中央結算系統向香港結算或透過白表elPO服務向白表elPO服務供應商發出電子認購指示已經或將每提出的唯一申請。 (倘申請是由代理人代表 閣下提出) 保證 閣下已有效及不可植回地賦予該代理人一切所需權 力及授權,以提出申請。 (倘 閣下為另一人士的代理人) 保證 閣下已向該另一人士作出合理查詢、保證是項申請為PO服務(來學。) 以提出申請,以及 閣下提正式授權以該 图下已向該另一人士作出合理查詢、保證是項申請為PO服務(來學。) 同下發達人使應商發出電子認購指示已經或將會提出的唯一申請,以及 閣下提正式授權以該另一人士的代理人身份簽署本申請表格或發過中表elPO服務(來學。) 同下提正式授權以該另一人主的代理人身份簽署本申請表格或發出電子認購指示: 華諾及確認 閣下(衛申請乃以 閣下發達成人而提出)或以其為受益人提出申請所,以 無無申請或接納,或表示有意認購及將不會申請或接納或表示有意認購收到、獲配售或配發(包括有條件投人或實定)任何國際發售的發售股份、或以其他分表示了參與國際發售。

- 暴豬及**雜誌** 阁户 (何申前刀以 阁下為安益入而竣田) 以以具為安益入墟苗申請的人士业無有 請或接納,或表示有意節購及將不會申請或接納或表示有意認聘,收到,獲配售或配發(包括有 條件及/或暫定) 任何國際發售的發售股份,或以其他方式參與國際發售; 侵體是頁申請所載的資料均屬真實準確; 同意向本公司、聯席全球協測人、聯席保惠人、聯席牽頭經辦人、包銷商、香港證券登記處、收款 銀行、顧問及/或彼等各自的顧問及代理人披露彼等所要求有關 閣下或 閣下以其為受益人 提出是項申請的人士的個人資料及任何資料;

香港發售股份的分配 於截止辦理申請營記後,方會開始處理香港發售股份的申請股款及分配任何該等股份。 最終發售價 香港公開發售的申請認購水平、國際發售的踴躍程度、申請結果及香港發售股份分配 基準將於2011年5月5日(星期四)在南華早報(以英文)及香港經濟日報(以中文)以及本公司網站 www.yuandacn.com 及香港聯交所網站www.hkexnews.hk公佈。 香港公開發售的分配結果及成功申請人的香港身份證/護照/香港商業登記號碼將通過招股章程「如何申請香港發售股份一公佈結果」一節所述的方式提供。 倘 閣下的香港發售股份一公佈結果」一節所述的方式提供。 倘 閣下申請認購1,000,000股或以上的香港發售股份,並已在本申請表格上表明會親自領 取 閣下的股票(如適用),則 閣下可於2011年5月5日(星期四)上午九時正至下午一時正,親 自前於下列曲整領數。

白前往下列他點領取

地 湖 根 以 : 香港中央證券登記有限公司 香港

- 音形 灣仔 皇后大道東183號 合和中心 17樓1712-1716室 閣下申請1,000,000股或以上的香港發售股份,但並無在本申請表格上表明會親自領取股 或 閣下申請少於1,000,000股香港發售股份,則 閣下的股票將於2011年5月5日(星期四)

- 將不可利息短短 阁下。 閣下不獲<mark>應發香港發售股份的情況</mark> 閣下可能因下列任何一個原因而不獲分配香港發售股份: (倘香港公開發售的條件仍未獲達成: (倘若股章程「全球發售的架構」香港公開發售的條件」一節所載的香港公開發售條件於2011年5 月6日(星期五)上午八時正或之前仍未達成。 本公司及聯席全球協調人(或彼等各自的代理人及代名人)酌情拒絕 閣下的申請:
- - - 現下列情況, 閣下將个曹獲得分配性何股份: 關下重複或被懷壓重複申請; 關下或國下以其為受益人提出申請的人士接納或表明有意或已申請或收到或已獲或將獲配售或分配(包括有條件及/或暫定)國際發售項下的國際發售股份; 關下不按規定方式繳付申請股款,或以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑現; 關下的申請表格並未按申請表格的指示填妥;

 - 請超過香港公開發售項下初步提呈以供認購的香港發售股份的50%(即 75,000,000股股份)
 - 包銷協議並未成為無條件;或包銷協議根據各自的條款終止

 - 於下列情况下看港發售股份的配發無效: 若香港聯交所上市委員會在下列期間並未批准香港發售股份上市,則配發予 閣下的香港發售股份將會無效:
 - 截止辦理由請登記起計三星期內;或
 - 《《正·斯·华中·昭克·加·尼日二年·朔內·敦 《倚香港聯交所上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間, 則在最多六星期的較長時間內。

閣下如欲以 本身的名義登記獲發行的香港發售股份,請使用本申請表格

備 閣下的申請被撤回: 本申請表格一經填妥及遞交,即 関下同意於2011年5月20日(星期五)或之前不得撤回 関下 的申請。該協議作為與本公司訂立的附屬合同而生效,當 関下遞交申請表格時即具約東力。該 附屬合同以本公司同意不會於開始辦理申請登記後第五日(就此而言不包括非營業日之任何日 子)或之前向任何人土提呈發售任何香港發售股份為代價,惟按招股章程所述的任何一項程序發 售期除外。

即屬百四以平公司內認下記。 等)或之前的任何人土提呈發售任何香港發售股份為代價,惟按招股章程所建的任何一項程序按 售削除外。 倘若根據香港公司條例第40條(受香港公司條例第342E條所引用)須對招股章程負責的人土根 據該條發出題告,而該通告免除或限制該名人士對招股章程所負的責任,則 申請營配修第五日(就此而言不包括非營業日之任何日子)之前撤銷申請 倘刊發任何招股章程的補充文件、已遷交申請的申請人可能亦可能不會(視乎補充文件所被內容 商刊發任何招股章程的補充文件、已遷交申請的申請人可能亦可能不會(視乎補充文件所被內容 程序撤回申請,則已提交的所有申請將維持有效及可獲接納。在上文的規限下,申請一經提交 即下的申請一經接執,即不可撤回。就此而言。以公告方式公佈分配結果即構成接納未被拒絕受 理的申請,如倘分配基準須待若干條件達成方可作實、或規定以抽籤方式進行分配,則申請是否 獲得接納,將分別視乎該等條件能否達成或加籤結果而定。

乙乙.退款

「僅可以 閣下本身(或 閣下與任何聯名申請人)為受益人提交一份申請」; 「填妥及應交本申請表格的效用」一節的所有陳述及保證·惟首兩項有關以申請人名義登記香港 發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的陳述及保證除外; [倘 閣下的香港發售股份申請獲(全部或部分)接納」; [閣下不獲配發香港發售股份的情況」;及

而八黑有以來写明 香港法例第486章個人資料(私聽)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人説明本公司及香港證券登記處就個人資料及條例而制訂的政策及實際應用條文。

質際應用條文。 收集,關下個人資料的原因 當證券申請人或證券的登記持有人申請認購證券或將證券轉往其名下,或將其名下證券轉讓于他人,或 要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確個人資料。 倘未能提供所需資料,可能會導致 關下認購證券的申請不獲受理或 關下的申請延誤,或讓本公司或 香港證券登記處無法執行轉讓的發失,他服務。此外,亦可能妨據遊遊展,關下成功申請的香港發售股 份的登記或轉讓及/或股神樂的奇勢、但所有權獲數的場數更明的奇勢。 證券持有人提供的個人資料如有任何不準確的地方,必須即時如會本公司及香港證券登記處。

實料用途 申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存/以作下列用途 • 處理 關下的認購申請及退款支票(倚適用》、核實是香遵守本申請表格及紹服 及申請手續。以及公所香港發售股份的分配結果; 務使遵守香港及其他地區所有適用法律及法則。 • 登記新發行證券或以證券持有人名無; · 保存或更新本公司證券持有人名冊; · 核對或協助核對簽名、任何其他核證或交換資料; · 確定本公司證券持有人的受益權利,例如雙急、供收及紅股發行等; · 審發本公司及其附屬公司的通訊; · 編製統計資料及股東資料。 | 股章程所載的條款

以(4) 州盛傑: 及 帶或相關目的及/或讓本公司及香港談券餐廳變履行對證券持有人及 或證券持有人不時同意的其他用途。

"需要本公司及及股東的關係」 · 編製統計資料及股東克利 · 編製統計資料及股東克利 · 按法律,規則或使作出植料。 · 按法律,規則或使作出植料。 · 與上述有關局的任何其他的實 · 通磁管等 · 通磁管等 · 通域上域所有信用的必需情况 · 定数上域所有人土级重能搜索。 · 本公司及所有人土级重能搜索。 · 本公司及所有人土级重能搜索。 · 本公司及所有人土级重能搜索。 · 本公司及或律等。 · 本公司及或律等。 · 在任何向市本会司及、或其附屬公 及為养持有人的個人資料保証,但本公司及香港證券發配處可在 作出其實為必要的查詢以確定個人資料的準確性,尤其可能會向 或據少不論在香港或外地,申請人及證券持有人的個人資料: 16/16/6周以收、銀行及海外主要營記處; 17/1中央結算系統,為機作中央結算系統而須使用個人資料的香

州屬公司及 或香港資券登記處提供與其各自的業務運作有關的行政、 服務的後理 承包商政第三方服務供應商; 任何其他法定、監管或政府機關;及 、或計劃有業務往來的任何其他人士或機構,例如彼等的銀行、律師、會

查閱及更正個人資料

盘阅及更止個人資料 條例規定申請人及證券持有人有權於明本公司及/或香港證券登記處是否持有彼等的個人資料,及有權索取資料副本及更正任何不準賴的資料。 任據條例,本公司及香港灣學登記透有讓就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及實際應解條文及所持的資料類別的要求,應送交本公司,以轉交公司私書,或向香港證券營配處的私能權條例事務主任提出。 關下簽案本申請表格,即表示同意上述各項。

由請手續

- 按照下表計算 關下擬認時的香港發售股份數目的應繳股款。申請數目最少須為2,000股香港發售股份。申請認屬數目須為下表載列的其中一個數目。申請認購任何其他數目的香港發售股份將不予考慮。而任何有關申請將寬運推壓受理。下表亦載列就香港發售股份(最多75,000,000股香港發售股份)應付的總金額。於申請時,關下須繳付每股發售股份的最高發售價2.78港元,另加1%。經紀開金、0,005%香港聯交所交易费及0,003% 證監會交易徵費。除另有說明外,請以英文理及及簽署申請表格。本公司投檢詢單金發名。倘代名人從以其名義任,在成立與大學等。 定個別申請,須在各份申請表格上註明「由代名人遞交」字樣的空格內,註明每名實益擁有人經戶號碼或其他身份識別編碼。或個屬聯名實益擁有人,則註明各聯名實益擁有人的眼戶號碼或其他身份識別編碼。如你能提供資益擁有人服戶號碼或其他身份識別編碼。中結構整視作為以後之後逐交。股數須累對於本申請表格左上角。申請香港發售股份的款項必須以一張支票或一強銀行本票之付。每份申請必須附有單期開出的支票或銀行本票。 個以支票付款,該支票必須:

倘以支票付款,該支票必須:

倘以銀行本票繳付股款,銀行本票必須:

- 股行本票繳付股款,銀行本票必須: 為港元本票: 由香港的持牌銀行發出,並由發出銀行本票**购**銀行授權人士在銀行本票青面所顯示姓名須與本申請表格所示的处名相關。如屬聯名申請 首位申請人的姓名相同; 該即於頭人為上供粵國後(承港) 本票背面加簽以核證 閣下姓名。銀行 請 銀行本票背面所示姓名必須與名列
- 註明抬頭人為「中國銀行(香港)代理人有限公司· 劃線註明「只准入抬頭人賬戶」;及 遠大中國公開發售」:
- 不得為期票。

九龍

- 不得為知宗。 閣下的銀行本票未能符合上述所有規定, 則 閣下的申請將
- 請將申請表格投入下列任何位置特認的收集 下列任何分行

渣打銀行(香港)有限公司 (a)

中環德輔道中88號地下 北角英皇道284號北角中心 銅鑼灣恩平道4-48號恩平中心地下至二樓 灣仔軒尼詩道399號

期塘裕昆坊1Δ號舖 尖沙咀加連威老道10號地下 旺角彌敦道617-623號地下B鋪,一樓及二樓 新界

元朗青山道分行

分行名稱

沙田横壆街2-16號沙田中心商場32號C舖 元朗青山公路段247號萬昌樓地下前鋪 B號及 **車門市廣場分行** 中門中門市廣場第一期他下G047 - G052號舖

(b) 中國銀行(香港)有限公司

> 中銀大廈分行 柴灣分行 柴灣道341-343號宏德居B座 干諾道中分行 干諾道中13-14號 英皇道分行 北角英皇道131-133號 開源道分行 觀塘開源道55號 旺角總統商業大廈分行 旺角彌敦道608號 堪富利士道分行 尖沙咀堪富利士道4-4A 紅磡義達大廈分行 紅磡馬頭圍道21號 東港城分行 將軍澳東港城101號

可於下列時間內褫交申請表格

2011年4月20日(星期三) — 2011年4月21日(星期四) — 2011年4月26日(星期二) — 2011年4月27日(星期三) — 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至中午十二時正

元朗青山公路162號

遞交申請表格的最後期限為2011年4月27日(星期三)中午十二時正,或倘該日期不辭理登記認購申請,則於下一個 辦理認賬申請開始登記常日中午十二時正之前。認購申請將於2011年4月27日(星期三)上午十一時四十五分至中午 十二時正期附辦理登記。惟賀視乎當日天氣情况而定。如下列警告訊號在2011年4月27日(星期三)上午九時正至中午十二時正期間內任何時間在希德遞掛。將不會閱始營記申請。

本公司保留將一切或任何款項過戶的權利,然而, 閣下的支票或銀行本票將不會於2011年4月27日 (星期三) 中午 十二時正前過戶。本公司將不發出付款收據·本公司將保留 閣下的申請股款的應計利息。本公司亦有權保留任何股 票及/或任何多繳的申請股款或退款,以待 閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項									
申請認購的香港	申請時應繳款項	申請認購的香港	申請時應繳款項	申請認購的香港	申請時應繳款項	申請認購的香港	申請時應繳款項		
發售股份數目	港元	發售股份數目	港元	發售股份數目	港元	發售股份數目	港元		
2,000	5,616.05	70,000	196,561.57	3,000,000	8,424,067.20	75,000,000(1)	210,601,680.00		
4,000	11,232.09	80,000	224,641.79	4,000,000	11,232,089.60				
6,000	16,848.13	90,000	252,722.02	5,000,000	14,040,112.00				
8,000	22,464.18	100,000	280,802.24	6,000,000	16,848,134.40				
10,000	28,080.22	200,000	561,604.48	7,000,000	19,656,156.80				
12,000	33,696.27	300,000	842,406.72	8,000,000	22,464,179.20				
14,000	39,312.32	400,000	1,123,208.96	9,000,000	25,272,201.60				
16,000	44,928.35	500,000	1,404,011.20	10,000,000	28,080,224.00				
18,000	50,544.40	600,000	1,684,813.44	20,000,000	56,160,448.00				
20,000	56,160.45	700,000	1,965,615.68	30,000,000	84,240,672.00				
30,000	84,240.67	800,000	2,246,417.92	40,000,000	112,320,896.00				
40,000	112,320.90	900,000	2,527,220.16	50,000,000	140,401,120.00				
50,000	140,401.12	1,000,000	2,808,022.40	60,000,000	168,481,344.00				
60,000	168,481.34	2,000,000	5,616,044.80	70,000,000	196,561,568.00	(1) 閣下可申請認購的香港	整套股份最高數目。		